CONDUIT MINERALS | 10 IN FIVE

Unlocking Africa's Mining Potential

2025

For contacted potential Partners and Investors to Conduit Group / Conduit Minerals.

This document is updated every 4 months, please reach out for an updated version if your copy is older than 4 months.

CONDUIT GROUP

Welcome to the Conduit Group

Conduit Mineral Group specializes in understanding the dynamics within the public and private sectors in order to create unique and transformational opportunities in the mining sector, by connecting developed and developing countries.

Within both the private and public sectors, success is often derived from the ability to overcome the unknowns.

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Our Mission

To unlock Africa’s mineral wealth by developing sustainable mining opportunities that bridge the public and private sectors. Conduit Mineral Group is dedicated to solving complex resource challenges through innovation, transparency, and strategic partnerships that drive long-term economic growth across the continent.

Our Vision

To be Africa’s leading catalyst for responsible mineral development — connecting governments, investors, and communities to the right opportunities that transform natural resources into shared prosperity and resilience for future generations.

Our Business

Mineral Extraction & Resource Development

We identify, acquire, and develop high-value mineral assets across Africa, from exploration to production.

Mineral Trading& Off-Take Management

We facilitate mineral trading and secure off-take agreements to supply global defense and energy markets.

Refining & Value Addition

We refine and process raw minerals into high-purity materials to increase value capture within Africa.

Project Financing & Management

We held develop bankable mining and infrastructure projects that attract funding solutions and investors.

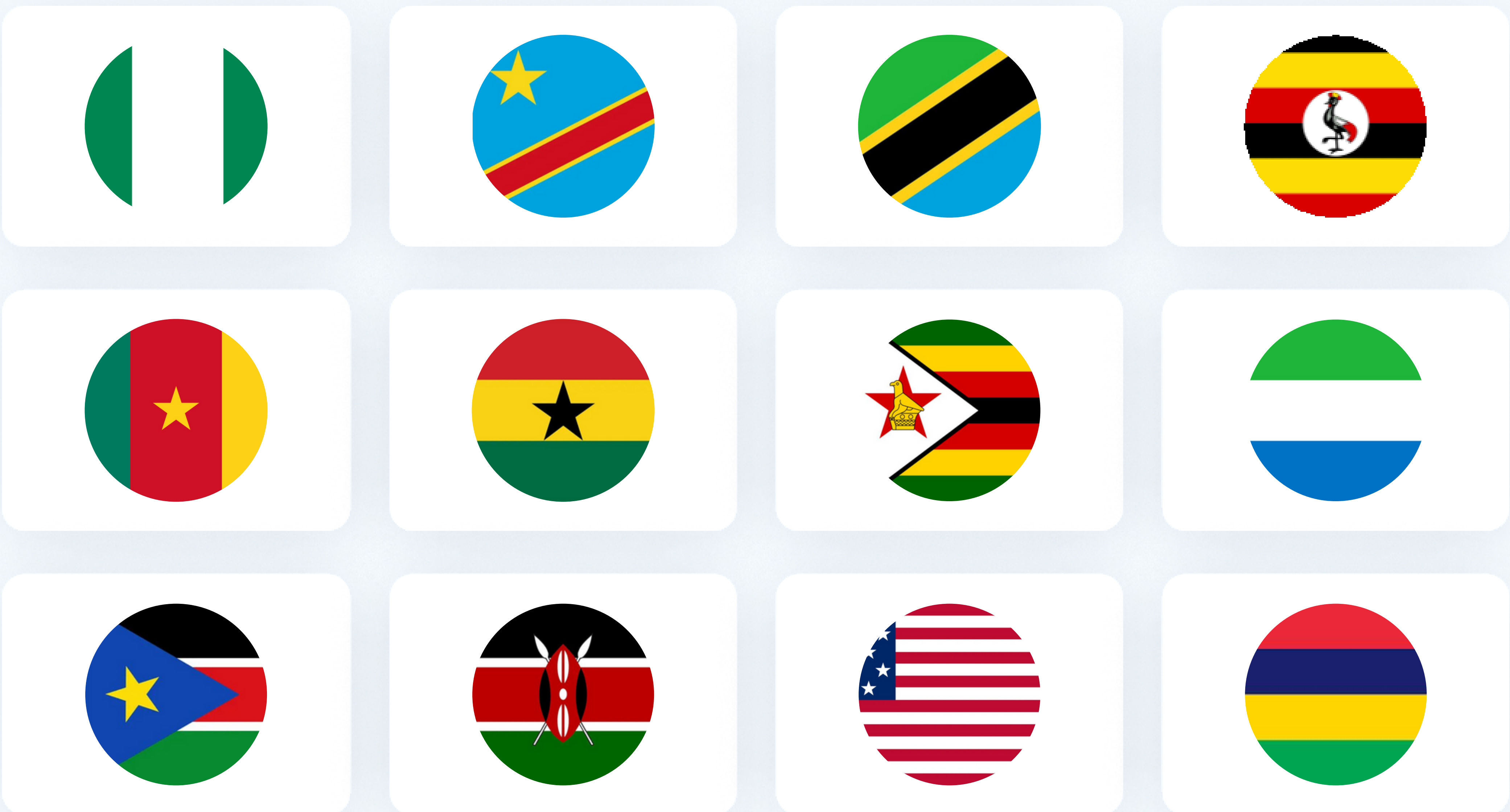
Strategic Advisory & Development Consulting

We deliver advisory services and partnerships that help clients navigate Africa’s mining and investment landscape.

Our Footprint

Key players in every market are ever-changing. Conduit spends significant time and resources to ensure our clients have access to anyone they may need in order to achieve successful outcomes.

Our team is proud to know the people you need to know, so that you can focus on outcomes over process. We handle very intricate relationships with the world's most powerful people in order to ensure our clients have seamless experiences in any environment.



Our Partners & Relationships

Our partnerships and relationships are deep across Africa. From key private sector companies to Heads of State, we work with a broad range of technical, financial, government, and institutional partners.

The Conduit Minerals Track Record

Track Record Highlights

- 400% IRR on Tantalum Fund (2008)
- 150%+ IRR on Rare Earth Fund (2010)
- Lifetime $500M+ Commercial Sales

Tantalum and Rare Minerals

- Acquired and stockpiled Tantalum in multiple product types from minerals to intermediate products funded by private equity.
- During the next three years, sold incrementally into markets earning 40% IRR.
- Over lifetime, sold $500MM and EBITDA of $100MM of rare earth materials
- Sold REE and Critical Minerals.

Rare Earths

- Acquired and stockpiles $20MM of rare earths in China including Neodymium, Terbium and Dysprosium for a Dacha Exchange-traded fund.
- Warehoused in Busan, South Korea and within one year stockpile rose to market value of $120MM
- Over lifetime, responsible for over rare earths ales of over $150MM.
- Initiated and ran a stockpiling fund, in conjunction with a Wall Street Hedge fund: Served on the board of largest rare earths, Ta and Nb producer in Russia.

Government Supplies

- Currently supplying contracts worth $50MM
- Federal Government contracting expertise ($10B value across multiple categories) with deep ties to current administration stockpiling efforts.

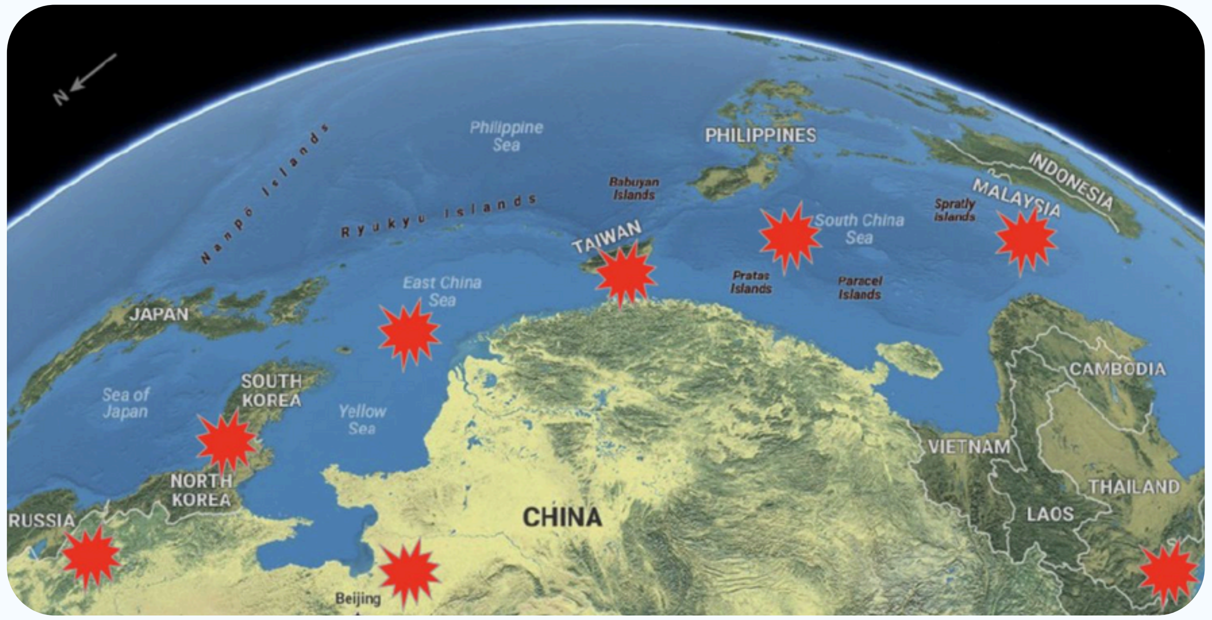
The Mining Landscape

Current Situation & Opportunity

The Problem

China is currently controlling a vast majority of minerals in Africa. Given the rising tensions between China and the US, the future of America's mineral access is at risk and in the hands of China.

Rising Geopolitical Tensions - in Asia & Beyond



Issues:
- Trade / technology
- Political / Territorial
- Shipping / Finance

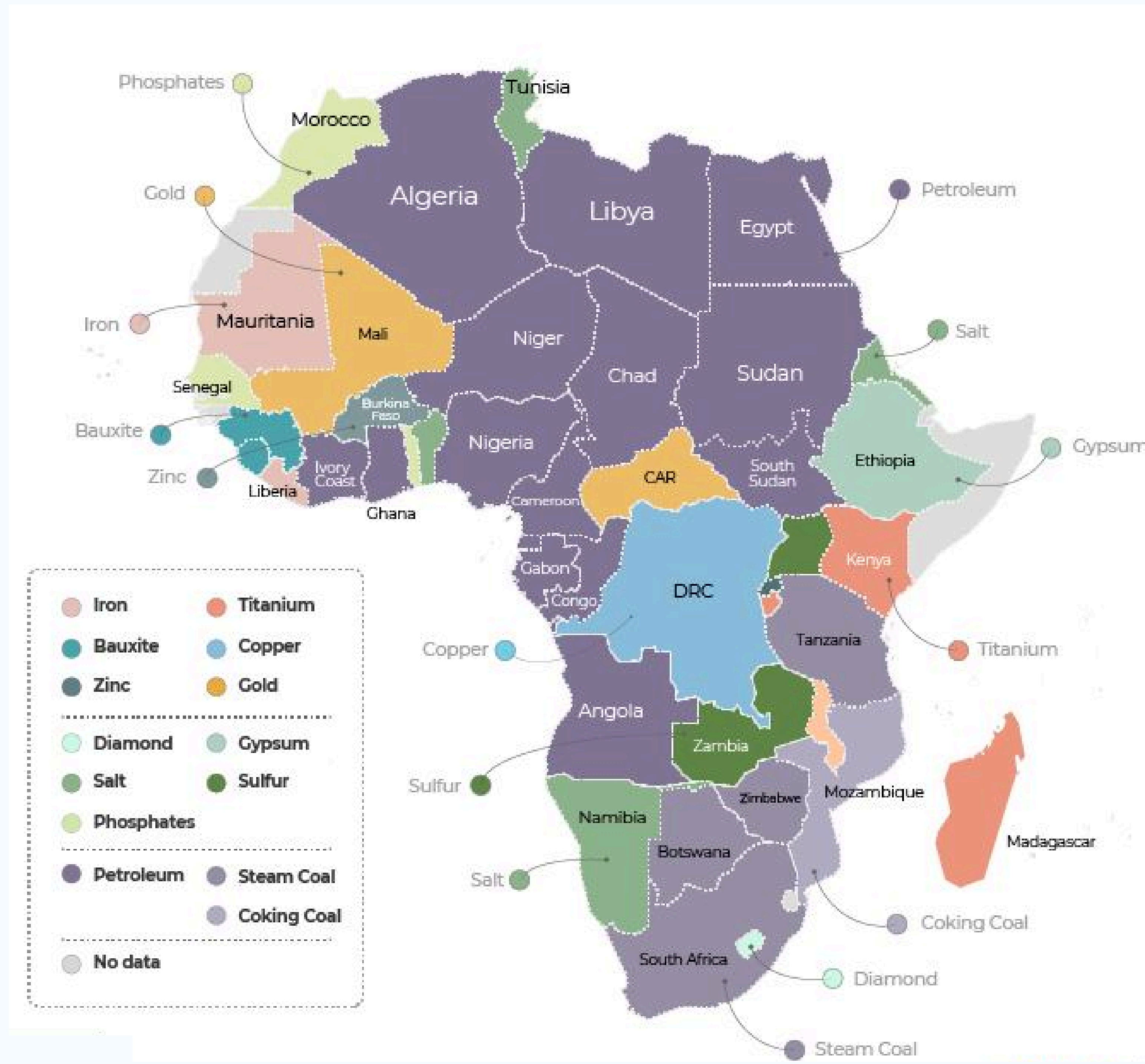
Asia Flash Points
- North Korea
- Taiwan
- South China Sea
- Myanmar
- The West / China

Beyond Asia
- Russia
- South Africa

- The U.S. is heavily dependent on foreign sources for critical minerals (e.g., lithium, cobalt, rare earth elements).
- Current supply chains are dominated by China and unstable geopolitical partners.
- This increases U.S. vulnerability in defence, energy, and technology industries.

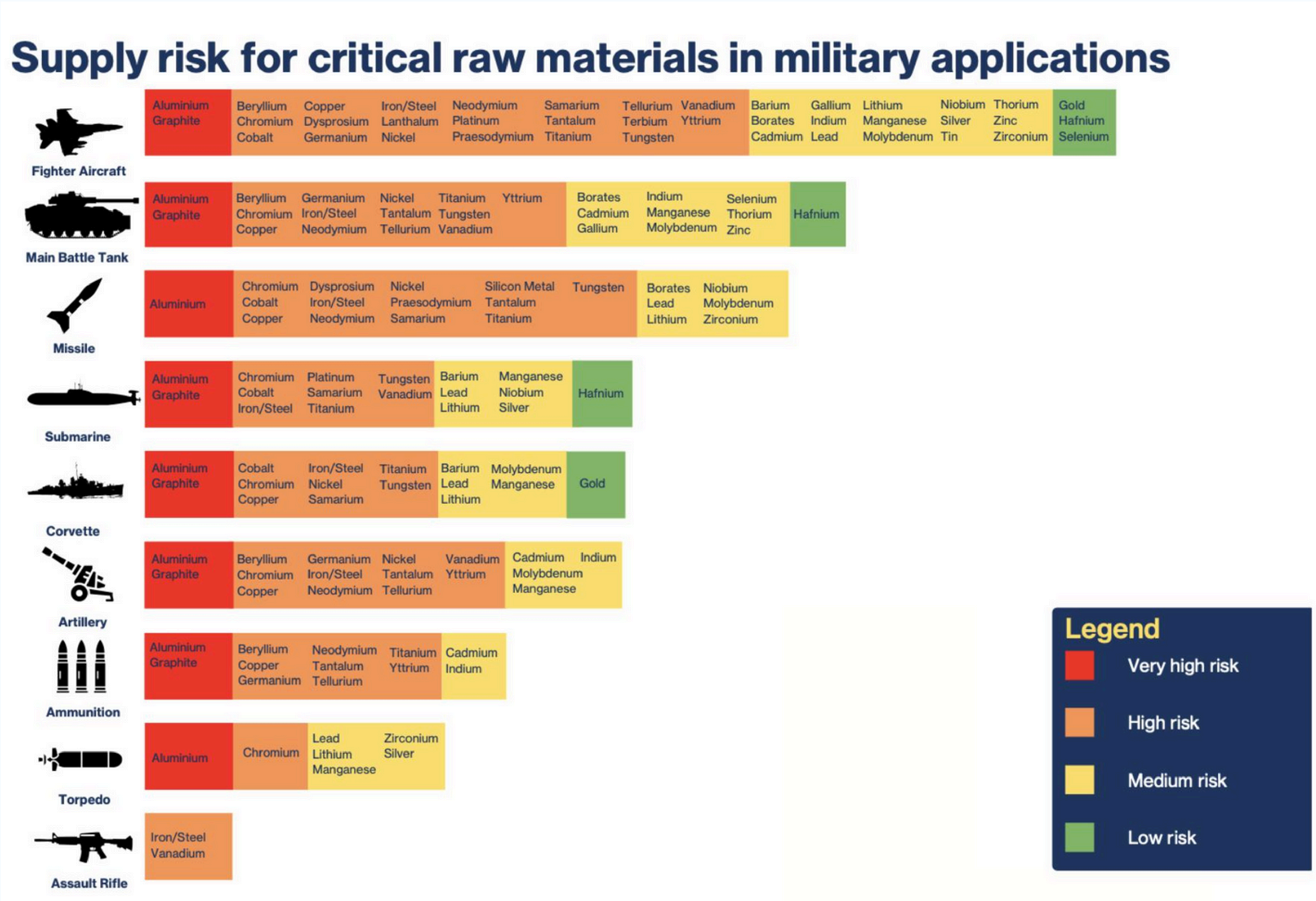
The African Opportunity

Africa poses massive mineral opportunities in every country. Currently almost all of them are being exploited by China. Further emboldening its dominance.



The Threat of China's Control

America's Defense Sector is greatly at risk, given the control of critical minerals in Africa.
Critical Minerals are essential to clean energy, Electrification, Technology and Defense



Situation

The United States requires key critical minerals and rare earth elements for every day applications across many sectors.

Five key critical minerals and rare earth elements essential to the modern economy.

CRITICAL MINERAL	APPLICATIONS	U.S IMPORT RELIANCE	MAIN IMPORT SOURCE	LEAD PRODUCER	% OF WORLD TOTAL
Cobalt	Batteries & Metalllurgy	67%	Norway	DRC	74%
Graphite	Batteries, fuel cells and lubricants	100%	China	China	77%
Lithium	Batteries	>25%	Argentina	Australia	48%
Manganese	Batteries & Metallurgy	100%	Gabon	South Africa	36%
Nickel	Batteries & Metallurgy	57%	Canada	Indonesia	50%
Rare Earth Elements	Aerospace alloys, catalytic converters, ceramics, data storage devices, fiber optics, fuel cells, lasers, medical imaging and therapies, metallurgy, magnets, solid state devices etc	>95%	China	China	69%

China poses a formidable threat to 3 critical parallels. And if we do not gain control of these areas, China will.

Defence Resources

All required minerals that are vital to the manufacture of defence apparatus are mined in Africa, refined in China and then sold back to the US. This is putting the US more and more at the mercy of Chinese miners.

Consumer Technology

From phones to pacemakers, all consumer electronics rely on minerals mined in Africa and produced in China. This has led to China out pacing many America companies in developing new tech and also constantly puts the US at IP theft risks.

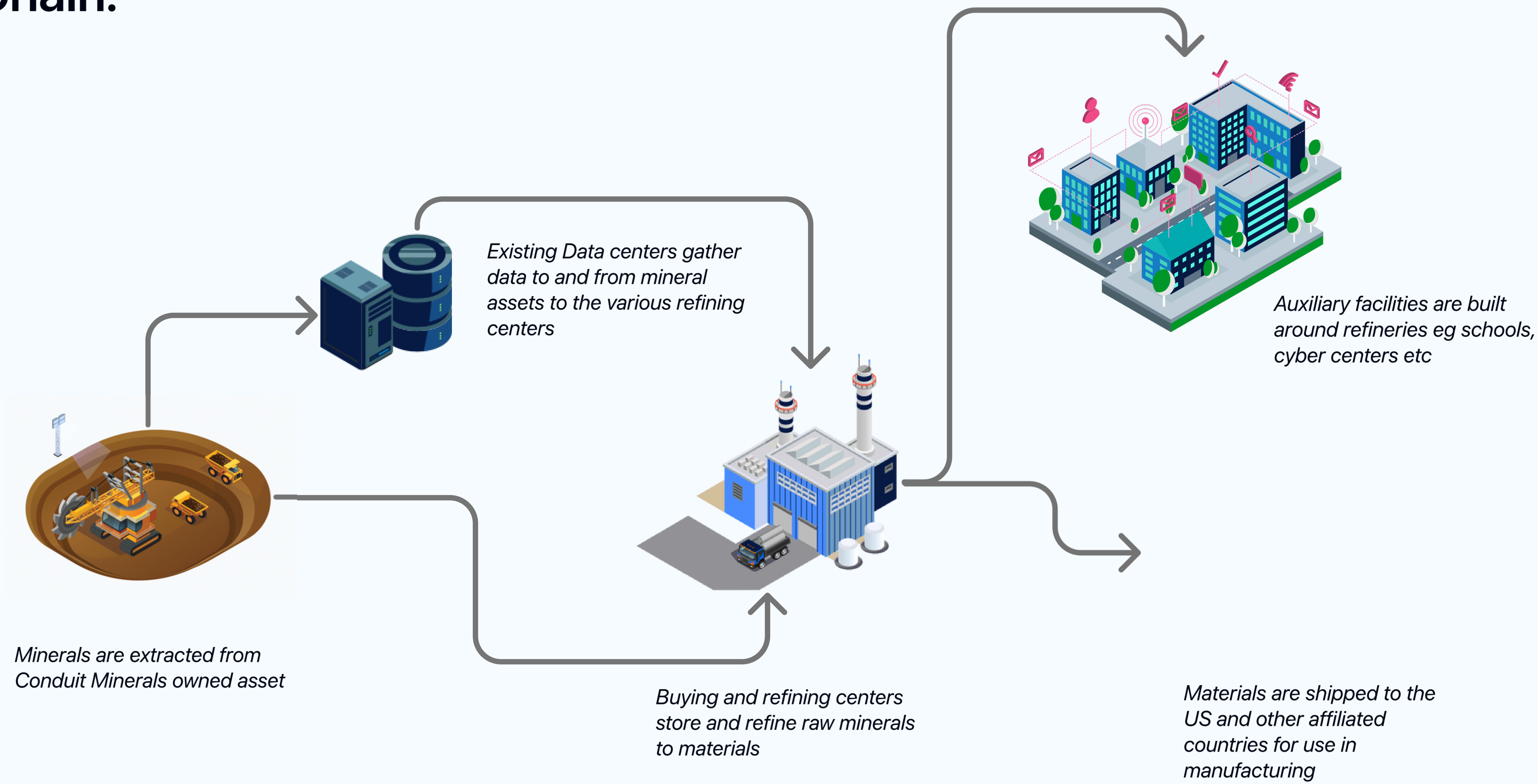
Innovation Leadership

With the ready supply of minerals and their refining, the Chinese are fast establishing themselves as leaders in technological innovation. This is eroding America's super power status in technological soft power.

Understanding Conduit's Vision

Operational value Chain:

The Conduit Minerals Fund will handle the entire mining value chain. Ensuring value addition, industry development and cost cutting for the ultimate off takers.



GROUP OVERVIEW

Target Minerals:
Lithium, Cobalt, Rare Earths, Nickel, Graphite, Gold, Etc.

Target Countries:
DRC, Zambia, Angola, Botswana, South Africa, Nigeria, Ghana

Target Assets:
Mines, Buying Centers, Refineries, Adjacent Infrastructure

Investment Models:
Direct Mine Equity, Off-Take Agreements, Trading, Strategic Partnerships

Objective:
Conduit Mineral Group will continue to grow to be the foremost American Mining company in Africa. Our company aims to own and build supply in Africa that can continue to bolster the U.S. industrial base and commercial opportunities as a result.

INVESTOR OPPORTUNITY

We are looking for partners to give us the fuel to scale Conduit Mineral Group and compete with Chinese mining companies in Africa.

Through mineral extraction, refining, trading and resale to U.S. Defense and Energy Sectors, we see immense returns for future investors.

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